

EVERGREEN

Office of the President
The Evergreen State College - Olympia, Washington 98505

Policy Approval Form

This is the official approval form for College Policies and Procedures. When completed and signed, this form will reside with the finalized policy in the President's Office. Completed and approved policies will be posted on the College Policies Web site (www.evergreen.edu/policies).

(Proposed) Policy Title: College Endowment Investment and Spending

Policy Steward: Vice President for Advancement

Summary of New Policy/Changes for Updated Policy

To add "Advisor" to Investment Manager and change Asset Allocation percentages per agreement with PFM Asset Management LLC.

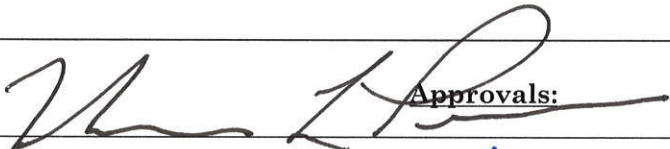

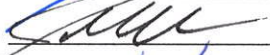
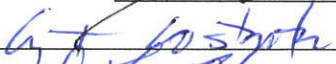
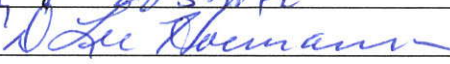
Full Policy must be attached.

Consultation in the Development of this Policy:

College Investment Committee

Submitted by Colleen Orr 12/3/12

Approvals:

<input type="checkbox"/> President:		Date: _____
<input type="checkbox"/> Vice President for Academic Affairs and Provost:		Date: 10/24/12
<input type="checkbox"/> Vice President for Finance and Administration:		Date: JAN 11
<input type="checkbox"/> Vice President for Student Affairs:		Date: 1/9/13
<input checked="" type="checkbox"/> Vice President for College Advancement:		Date: 1/8/13

Date Policy posted to Web: Jan 14, 2013