



## 2025-2026 Verification Worksheet for an Independent Student

Your Free Application for Federal Student Aid (FAFSA) is selected for Verification. Evergreen is required to compare information from your FAFSA with your Direct Data Transfer from the IRS and/or other financial documents. Federal Law and State Law requires that this is done before disbursement of financial aid (34 CRF Part 668).

Full Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Evergreen ID: \_\_\_\_\_

Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ ZIP: \_\_\_\_\_

### SECTION 1. FAMILY INFORMATION

List below the people in your household. Include:

- Yourself and your spouse if married.
- Your children if you will provide more than half of their support from July 1, 2025, through June 30, 2026, or if your children would be required to provide your information if they were completing a FAFSA for 2025-2026.
- Other people if they live with you and you provide more than half of their support and will continue to provide more than half of their support through June 30, 2026.

Your Name:	Date of Birth	College Attending in 2025-2026

Spouse's Name	College Attending in 2025-2026

Other family members in household (see details above) If more space is needed, attach a separate page.

Full Name	Date of Birth	Relationship to student	College Attending in 2025-2026

### SECTION 2. 2023 TAX AND WAGE INFORMATION (If you have already submitted 2023 information for 2025-2026, contact our office)

Please check one box that applies to you and provide the requested documentation. Please see the attached instruction sheet.

- I have filed taxes and have given consent and approved sharing and importing income and tax information from the IRS to the FAFS form.
- I have filed taxes and I will provide a copy of my 2023 Tax Return Transcript from the IRS.
- I filed a 2023 tax return and have some income from self-employment and I will provide a 2023 Tax Return Transcript from the IRS and copies of all schedule K-1 (Form 1065) and W2's if applicable.
- I worked in 2023 but am not required to file 2023 taxes and will provide 2023 W2's and a Verification of Non-Filing from the IRS.
- I did not work in 2023 and will provide a Verification of Non-Filing from the IRS.

**Office of Financial Aid**



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Full Name: \_\_\_\_\_ Evergreen ID: \_\_\_\_\_

### SECTION 3. FOR 2023 ADDITIONAL FINANCIAL INFORMATION

ENTER ANNUAL AMOUNTS OR \$0	STUDENT	SPOUSE
Child support paid because of divorce or separation or as a result of a legal requirement. <b>Don't include</b> support for children in your household.	\$	\$
Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employments portions of fellowships and assistantships.	\$	\$
Taxable college grant and scholarship aid <b>reported to the IRS</b> . Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$	\$
Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. <b>Don't include</b> untaxed combat pay.	\$	\$
Earnings from work under a cooperative education program offered by a college.	\$	\$

### SECTION 4. FOR 2023 UNTAXED INCOME (Enter the combined amounts for you and your spouse.)

ENTER ANNUAL AMOUNTS OR \$0	STUDENT	SPOUSE
Payments to tax-deferred pension and retirements savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. <b>Don't include</b> amounts reported in code DD (employer contributions towards employee health benefits).	\$	\$
Child support received for any of your children. <b>Don't include</b> foster care or adoption payments.	\$	\$
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <b>Do not include</b> the value of on-base military housing or the value of a basic military allowance for housing.	\$	\$
Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$	\$
Other untaxed income not reported, such as workers' compensation, disability benefits, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 line 25. <b>Don't include</b> extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or military housing allowance, combat pay, benefits from flexible spending arrangements, foreign income exclusion or credit for federal tax on special fuels.	\$	\$
Money received, or paid on your behalf (e.g. bills), not reported elsewhere on this form.	\$	\$

**Certification and Signatures** WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both. Each person signing this worksheet certifies that all of the information reported on it is complete and correct. Student must sign and date this worksheet. Spouse is optional.

Student's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Spouse's Signature: \_\_\_\_\_ Date: \_\_\_\_\_



**evergreen**  
OLYMPIA, WASHINGTON

## TAX AND WAGE INFORMATION INSTRUCTION SHEET

Keep this page for your records

Please read carefully before completing the verification process. We cannot review your financial aid file until we have received all the requested information. Incomplete or missing documents may delay your financial aid award.

**If you have already submitted 2023 income information for your 2025-2026 file, contact our office.**

I have filed taxes and have given consent to transfer my tax information from the IRS to my FAFSA.

As part of federal student aid eligibility, students, and spouses (as appropriate), will be required to consent and approve sharing and importing income and tax information from the IRS to the FAFSA form, even if the attempt to obtain or use such data is ineffective.

I have filed taxes, I am unable to provide consent to transfer my tax information from the IRS to my FAFSA, and I will provide a copy of my 2023 Tax Return Transcript. You may go to the IRS Website at [www.irs.gov](http://www.irs.gov) and click on “Get My Tax Record,” then choose the transcript online or by mail. You need to use the address listed on your tax return and list the main person who filed the return for this option to work properly. You may also fill out Form 4506-T and send that to the IRS to get a copy by mail. If you are not able to obtain one, we can accept a signed copy of your 1040 form. If you amended your taxes after you filed, we will also need a signed copy of your 1040X.

I filed a 2023 tax return and have some income from self-employment and I will provide a 2023 Tax Return Transcript from the IRS and copies of all Schedule K-1 (Form 1065) and W2's if applicable. -If you do not have W2's, submit a signed statement confirming your wages with this form. If you earned more than \$400 in self-employment, you must file taxes.

I am not required to, and will not file a 2023 tax return, but I did work and will provide copies of my 2023 W2's, and provide a signed and dated statement certifying that I will not file and I am not required to file a 2023 income tax return, as well as list the sources of 2023 income earned from work and the amount of income from each source.

I did not work and will not file a 2023 tax return. I will provide a signed and dated statement certifying that I will not file and I am not required to file a 2023 income tax return.

**Office of Financial Aid**

2700 Evergreen Pkwy NW • Olympia, WA 98505 • phone 360-867-6205 • fax 360-867-6576 • web [www.evergreen.edu/financialaid](http://www.evergreen.edu/financialaid) • email [finaid@evergreen.edu](mailto:finaid@evergreen.edu)